

DEPARTMENT OF PLANNING AND LAND USE BUILDING DIVISION

2005 ENERGY EFFICIENCY STANDARDS FOR LOW-RISE RESIDENTIAL BUILDINGS

The 2005 Energy Efficiency Standards for low-rise residential buildings found in Title 24, Part 6, California Administrative Code, hereafter referred to as the Residential Standards, became effective October 1, 2005. The Residential Standards cover all low-rise residential occupancies, including:

- All single family dwellings of any number of stories
- All duplex buildings of any number of stories
- All multi-family buildings with three or fewer habitable stories
- Additions and alterations to all of the above buildings

The purpose of this bulletin is to identify the different approaches for compliance with the Residential Standards for new buildings and to provide guidelines for compliance with the prescriptive approach.

COMPLIANCE METHODS

There are two general methods to demonstrate that a building meets the requirements set forth in the Residential Standards.

- 1. Prescriptive Approach: Consists of choosing one of the prescriptive packages for the applicable climate zone. Each individual component of the proposed building must meet a prescribed minimum energy requirement.
- 2. Performance Approach: This method of compliance allows for flexibility ("trade-offs" between different energy features) in meeting the energy requirements. The performance approach utilizes computer modeling to demonstrate compliance with the energy standards. For further information regarding State approved computer methods of compliance, please contact the California Energy Commission's Energy Hotline, weekdays between 8 A.M. and noon or between 1 P.M. and 3 P.M. at:

(800) 772-3300 Toll Free in California, or (916) 654-5106

or visit their web site at: http://www.energy.ca.gov/title24

COMPLIANCE DOCUMENTATION

The following energy compliance documents are required to be submitted with the building plans:

- ➤ MF-1R, Mandatory Measures Checklist. The mandatory measures shall be permanently printed on the plans.
- ➤ CF-1R, Certificate of Compliance. The certificate of compliance shall be on the plans by means of printing the CF-1R information directly on the drawings. The documentation author, designer and owner shall sign the certificate of compliance.
- ➤ WS-4R, Fenestrations Maximum Allowed Area Worksheet. This worksheet shall be completed and submitted to show compliance with prescriptive requirements.
- ➤ WS-5R, Residential Kitchen Lighting Worksheet. Required for all projects including kitchen lighting for prescriptive and performance compliance.

Table 2-1 – Documentation Requirements, Prescriptive and Performance Compliance Methods

Phase	Method	Documentation Required when applicable			
Building Permit	Prescriptive and Performance	CF-1R, Certificate of Compliance			
	Prescriptive and Performance	MF-1R, Mandatory Measures Checklist			
	Prescriptive	WS-1R, Thermal Mass Worksheet Checklist			
	Prescriptive	WS-2R, Area Weighted Average Calculation Worksheet			
	Prescriptive	WS-3R, Solar Heat Gain Coefficient (SHGC)			
	Prescriptive	WS-4R, Fenestration - Maximum Allowed Worksheet			
	Prescriptive and Performance	WS-5R, Residential Kitchen Lighting Worksheet			
	Prescriptive and Performance	CF-SR, Solar Water Heating Calculation Form			
Field Verification and/or Diagnostic Testing	Prescriptive and Performance	CF-4R, Certificate of Field Verification and Diagnostic Testing			
Construction	Prescriptive and Performance	CF-6R, Installation Certificate			

INSTRUCTIONS FOR COMPLYING WITH THE PRESCRIPTIVE APPROACH

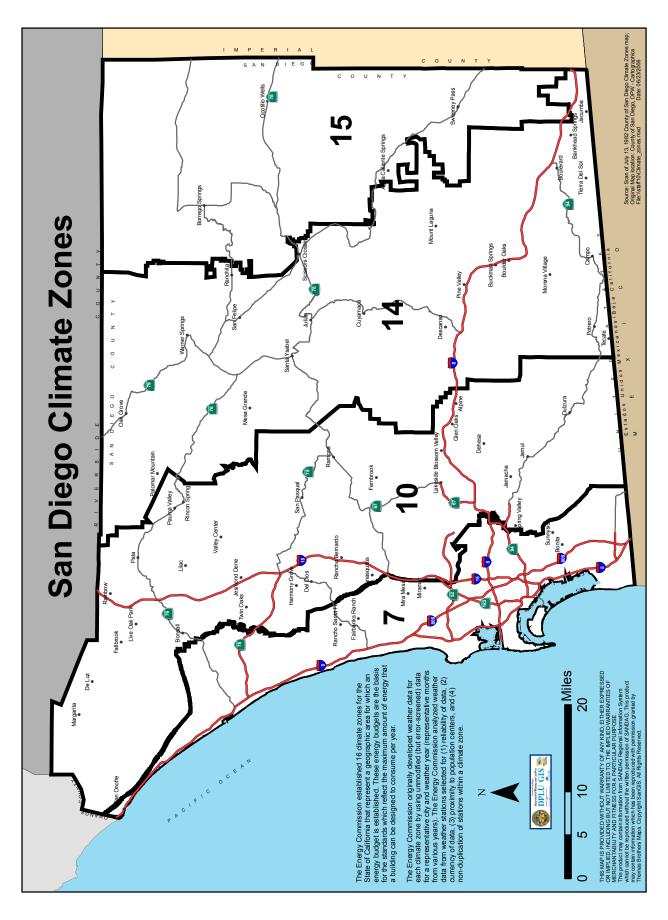
- 1. Determine the climate zone in which the proposed structure will be located (see attached Table 1 and the map of the San Diego County climate zones).
- 2. Select a package (C, D, or Alternate D) from the attached Prescriptive Packages within the climate zone in which the proposed building is located. The building must meet the minimum requirement for each building component.
- 3. Show on the certificate of compliance, form CF-1R, the minimum requirement for each building component. Also include the size, type and make of the heating equipment, cooling equipment (if applicable) and water heater. See Table 2 for recommended heating equipment sizing or see handout.

TABLE 1
SAN DIEGO COUNTY CLIMATE ZONES

7	10	14
BONITA DEL MAR LA MESA LEMON GROVE CANYON RANCHO SANTA FE SAN LUIS REY VISTA	ALPINE BARRETT JUNCTION BONSALL DE LUZ DEL DIOS DULZURA EL CAJON ESCONDIDO FALLBROOK HARBISON CANYON JAMUL LAKESIDE LOWER OTAY RES. PALA PAUMA VALLEY POWAY RAINBOW RAMONA/SPAUDING, RINCON SPRINGS SAN MARCOS SAN PASQUAL SAN VICENTE RES. SANTEE SPRING VALLEY SWEETWATER RES. VALLEY CENTER	BOULEVARD CAMPO CUYAMACA DESCANSO EL CAPITAN DAM GUATAY HENSHAW DAM JACUMBA JULIAN LIVE OAK SPRINGS MORENA VILLAGE MOUNT LAGUNA OAK GROVE PALOMAR MOUNTAIN PINE VALLEY POTRERO RANCHITA SAN FELIPE TECATE THE WILLOWS TIERRA DEL SOL WARNER SPRINGS WITCH CREEK WYNOLA

15

AGUA CALIENTE SPRINGS BORREGO SPRINGS OCOTILLO WELLS VALLECITO STAGE STATION



		PACKAGE	
COMPONENT	С	D	ALTERNATE D
BUILDING ENVELOPE			
Insulation Minimums ²			
Ceiling	R38	R30	R30
Wood Frame Walls	R21	R13	R13
"Heavy Mass" Walls	NA	(R2.44)	(R2.44)
"Ligth Mass" Walls	NA	` NA ´	` NA ´
Below-grade Walls	NA	R0	R0
Slab Floor Perimeter	R7	NR	NR
Raised Floors	R21	R19	R19
Concrete Raised Floors	NA	R0	R0
RADIANT BARRIER ⁷	NR	NR	NR
FENESTRATION / GLAZING ^{3, 5}			
Maximum U-factor	0.38	0.67	0.42
Maximum Solar Heat Gain Coefficient (SHGC)	0.40	0.40	0.40
Maximum Total Area ⁴	14%	20%	20%
Maximum West Facing Area ⁴	5%	5%	5%
	070	370	070
THERMAL MASS ⁶	REQ	NR	NR
SPACE-HEATING SYSTEM			
Automatic Setback Thermostat ⁸	REQ	REQ	REQ
Electric Resistance Allowed ¹	YES	NO	NO
If Gas, AFUE =	MIN	MIN	MIN
If Heat Pump. HSPF = 9	MIN	MIN	MIN
Single Phase Packaged (7.7 effective 1/23/06)	6.6	6.6	6.6
Single Phase Split (7.7 effective 1/23/06)	6.8	6.8	6.8
SPACE-COOLING SYSTEM			
SEER = (13.0 Minimum effective 1/23/06)	MIN	MIN	MIN
If Split System,	IVIII V	IVIIIV	IVIIIV
Thermostatic Expansion Valve or Refrigerant	NR	NR	NR
Charge Measurement ¹¹			
DUCTS			
Duct Sealing ¹²	REQ	REQ	NR
Duct Insulation	R-8	R-4.2	R-4.2
DOMESTIC WATER HEATING ^{10, 13}	System shall r	meet Section 151((f) 8 or Section 151(b)

		PACKAGE	
COMPONENT	С	D	ALTERNATE D
BUILDING ENVELOPE			
Insulation Minimums ²			
Ceiling	R49	R30	R30
Wood Frame Walls	R25	R13	R13
"Heavy Mass" Walls	NA	(R2.44)	(R2.44)
"Ligth Mass" Walls	NA	` NA ´	` NA ´
Below-grade Walls	NA	R0	R0
Slab Floor Perimeter	R7	NR	NR
Raised Floors	R30	R19	R19
Concrete Raised Floors	NA	R0	R0
RADIANT BARRIER ⁷	REQ	REQ	REQ
FENESTRATION / GLAZING ^{3, 5}			
Maximum U-factor	0.38	0.57	0.38
Maximum Solar Heat Gain Coefficient (SHGC)	0.40	0.40	0.31
Maximum Total Area ⁴	16%	20%	20%
Maximum West Facing Area ⁴	5%	5%	5%
THERMAL MASS ⁶	REQ	NR	NR
SPACE-HEATING SYSTEM			
Automatic Setback Thermostat ⁸	REQ	REQ	REQ
Electric Resistance Allowed ¹	YES	NO NO	NO
If Gas, AFUE =	MIN	MIN	MIN
If Heat Pump. HSPF = 9	MIN 6.6	MIN 6.6	MIN 6.6
Single Phase Packaged (7.7 effective 1/23/06) Single Phase Split (7.7 effective 1/23/06)	6.8	6.8	6.8
Single Friase Split (1.7 effective 1/23/00)	0.6	0.8	0.6
SPACE-COOLING SYSTEM			
SEER = (13.0 Minimum effective 1/23/06)	MIN	MIN	13.0
If Split System, Thermostatic Expansion Valve or Refrigerant	REQ	REQ	NR
Charge Measurement ¹¹			
DUCTS			
Duct Sealing ¹²	REQ	REQ	NR
Duct Insulation	R-8	R-6	R-6
DOMESTIC WATER HEATING ^{10, 13}	System shall r	neet Section 151(f) 8 or Section 151(b)

		PACKAGE	
COMPONENT	С	D	ALTERNATE D
BUILDING ENVELOPE			
Insulation Minimums ²			
Ceiling	R49	R38	R38
Wood Frame Walls	R29	R21	R21
"Heavy Mass" Walls	NA	(R4.76)	(R4.76)
"Ligth Mass" Walls	NA	` NA ´	` NA ´
Below-grade Walls	NA	R0	R0
Slab Floor Perimeter	R7	NR	NR
Raised Floors	R30	R19	R19
Concrete Raised Floors	NA	R8	R8
RADIANT BARRIER ⁷	REQ	REQ	REQ
FENESTRATION / GLAZING ^{3, 5}			
Maximum U-factor	0.38	0.57	0.38
Maximum Solar Heat Gain Coefficient (SHGC)	0.40	0.40	0.31
Maximum Total Area ⁴	14%	20%	20%
Maximum West Facing Area ⁴	5%	5%	5%
THERMAL MASS ⁶	REQ	NR	NR
SPACE-HEATING SYSTEM			
Automatic Setback Thermostat ⁸	REQ	REQ	REQ
Electric Resistance Allowed ¹	YES	NO	NO NO
If Gas, AFUE =	MIN	MIN	MIN
If Heat Pump. HSPF = 9	MIN	MIN	MIN
	6.6	6.6	6.6
Single Phase Packaged (7.7 effective 1/23/06) Single Phase Split (7.7 effective 1/23/06)	6.8	6.8	6.8
Single Phase Spill (1.1 effective 1/25/00)	0.8	0.0	0.0
SPACE-COOLING SYSTEM			
SEER = (13.0 Minimum effective 1/23/06)	MIN	MIN	16.0
If Split System, Thermostatic Expansion Valve or Refrigerant Charge Measurement ¹¹	REQ	REQ	NR
Charge Measurement			
DUCTS			
Duct Sealing ¹²	REQ	REQ	NR
Duct Insulation	R-8	R-8	R-8
DOMESTIC WATER HEATING ^{10, 13}	System shall r	neet Section 151((f) 8 or Section 151(b)

	PACKAGE			
COMPONENT	С	D		
BUILDING ENVELOPE				
Insulation Minimums ²				
Ceiling	R49	R38		
Wood Frame Walls	R29	R21		
"Heavy Mass" Walls	NA	(R4.76)		
"Ligth Mass" Walls	NA	NA ´		
Below-grade Walls	NA	R0		
Slab Floor Perimeter	R7	NR		
Raised Floors	R21	R19		
Concrete Raised Floors	NA	R4		
RADIANT BARRIER ⁷	REQ	REQ		
FENESTRATION / GLAZING ^{3, 5}				
Maximum Ú-factor	0.38	0.57		
Maximum Solar Heat Gain Coefficient (SHGC)	0.40	0.40		
Maximum Total Area ⁴	16%	20%		
Maximum West Facing Area ⁴	5%	5%		
THERMAL MASS ⁶	REQ	NR		
SPACE-HEATING SYSTEM				
Automatic Setback Thermostat ⁸	REQ	REQ		
Electric Resistance Allowed ¹	YES	NO		
If Gas, AFUE =	MIN	MIN		
If Heat Pump. HSPF = 9	MIN	MIN		
Single Phase Packaged (7.7 effective 1/23/06)	6.6	6.6		
Single Phase Split (7.7 effective 1/23/06)	6.8	6.8		
SPACE-COOLING SYSTEM				
SEER = (13.0 Minimum effective 1/23/06)	MIN	MIN		
If Split System, Thermostatic Expansion Valve or Refrigerant	REQ	REQ		
Charge Measurement ¹¹				
DUCTS				
Duct Sealing ¹²	REQ	REQ		
Duct Insulation	R-8	R-8		
DOMESTIC WATER HEATING ^{10, 13}	System shall meet Secti	on 151(f) 8 or Section 151(b)		

^{**}No alternate Package D in Climate Zone 15

NOTES TO THE LOW-RISE RESIDENTIAL ALTERNATIVE COMPONENT PACKAGES TABLES

- 1. Package C is the only package that allows electric resistance space heating. Package C may be used only if the building is in an area (1) where natural gas is not currently available and (2) where extension of natural gas service is impractical, as determined be the natural gas utility.
 - New electric resistance heating systems are prohibited in alterations unless the system being replaced is an electric resistance heating system. If the existing system is gas, propane or LPG, then new electric resistance systems are not permitted.
- The R-values shown for ceiling, wood frame wall and raised floor are for wood-frame construction with insulation installed between the framing members. For alternative construction assemblies, see Section 151 (f) 1 A. The heavy mass wall R-value in parentheses is the minimum R-value for the entire wall assembly if the wall weight exceeds 40 pounds per square foot. The light mass wall R-value in brackets is the minimum R-value for the entire assembly if the heat capacity of the wall meets or exceeds the result of multiplying the bracketed minimum R-value by 0.65. Any insulation installed on heavy or light mass walls must be integral with, or installed on the outside of, the exterior mass. The inside surface of the thermal mass, including plaster or gypsum board in direct contact with the masonry wall, shall be exposed to the room air. The exterior wall used to meet the R-value in parentheses cannot also be used to meet the thermal mass requirement.
- 3. The installed fenestration products shall meet the requirements of Section 151 (f) 3 and Section 151 (f) 4. Fenestration products shall be certified for overall U-factors as rated in accordance with the National Fenestration Rating Council, or the Default Fenestration Product U-factors per attached Table 116-a may be used. For glazing U-factor rating procedures and labeling requirements see Section 116.
- 4. The maximum total glazing area is listed as a percentage of the conditioned floor area. For Package D, the west-facing fenestration area shall not exceed the percentage of conditioned floor area specified. West-facing fenestration area includes skylights tilted to the west or tilted in any direction when the pitch is less than 1:12.
- 5. Values specified are maximum allowable values. If the package specifies a solar heat gain coefficient the requirements shall be met by either:
 - A. Installing fenestration products, except for skylights, that have an area weighted average SHGC equal to or lower than those shown. Skylights shall have an SHGC equal to or lower than those shown in tables. The solar heat gain coefficient of installed fenestration products shall be determined in accordance with Section 116; or
 - B. An exterior operable louver or other exterior shading device that meets the required solar heat gain coefficient; or
 - C. A combination of exterior shading device and fenestration product to achieve the same performance as achieved in Item A.
 - D. For south-facing glazing by optimal overhangs installed so that the south-facing glazing is fully shaded at solar noon on August 21 and substantially exposed to direct sunlight at solar noon on December 21.
 - Except where the CBC requires emergency egress, exterior shading devices must be permanently attached to the outside of the structure with fasteners that require additional tools to remove (as opposed to clips, hooks, latches, spans, or ties).
- 6. If the package requires thermal mass, the thermal mass shall meet the requirements of Section 151 (f) 5.
- 7. If a radiant barrier is required see Section 3.3.3 and Appendix D, attached. Show all requirements for the radiant barrier on the plans.
- 8. Automatic setback thermostats shall be installed in conjunction with all space-heating systems in accordance with Section 151 (f) 9.
- 9. HSPF means "heating seasonal performance factor."

- 10. Electric-resistance water heating may be installed as the main water heating source in Package C only if the water heater is located within the building envelope and a minimum of 25 percent of the energy for water heating is provided by a passive or active solar system or a wood stove boiler. A wood stove boiler credit shall not be used in Climate Zones 8, 10, and 15, nor in localities that do not allow wood stoves.
- 11. When refrigerant charge measurement or thermostatic expansion valves are required, ducted split system central air conditioners and ducted split system heat pumps shall either have refrigerant charge measurement confirmed through field verification and diagnostic testing in accordance with procedures set forth in the ACM Manual or shall be equipped with a thermostatic expansion valve (TXV) with an access door or removable panel to verify installation of the TXV. All TXV's shall be confirmed through field verification by HERS rater.
- 12. Sealed ducts to have less than 6% leakage (must be field verified by HERS rater).
- 13. Domestic water heater systems which meet the budget include:
 - storage gas units of 50 gallons or less
 - instantaneous gas water heaters

ADDITIONAL NOTES FOR THE PRESCRIPTIVE PACKAGE TABLES

- 1. A fenestration product is any transparent or translucent material plus any sash frame and dividers in the envelope of the building (i.e., windows, sliding glass doors, french doors, skylights).
- Fenestration products must have a temporary label indicating the U-factor and solar heat gain coefficient (SHGC) based on either the CEC default or the National Fenestration Rating Council (NFRC) Rating Procedures (see attached example). The temporary label shall not be removed before inspection by the County. Exception: Field-fabrication products are not required to be labeled.
- The use of building cavities as ducts is no longer allowed; ducts must be installed. The use of cloth-backed rubber duct tape is no longer allowed unless used in combination with mastic and drawbands. Mechanical fastening of ducts connections is required. All supply ducts must either be in conditioned space of be insulated to a minimum of R-4.2.
- 4. The California Energy Commission approves home energy rating system (HERS) providers in California who conform with California HERS regulations (Title 20, Chapter 4, Article 8, Sections 1670-1676). Approved HERS providers are authorized to certify raters and maintain quality control over ratings. Ratings are based on visual inspection and diagnostic testing of the physical characteristics and energy efficiency features of houses, as constructed.
- The following paragraphs summarize the responsibilities of the parties involved with regard to testing and inspecting for Duct Sealing.

Builders

Builders contract with an approved HERS rater who provides the builder with inspection, and diagnostic testing. The HERS rater also completes and provides Certificate of Field Verification and Diagnostic Testing (CF-4R) forms to the builder for submittal to the building department, and, if necessary, notifies the builder of corrective action needed to insure that moves comply.

Installers

Installers complete diagnostic testing required for compliance credit for each house, and certify testing results and that the work meets the requirements for compliance credit on the Installation Certificate, CF-6R. Installers work is then subject to field verification by approved HERS rater.

HERS Rater

Approved HERS raters conduct the field verification diagnostic testing and inspections, and provide Certificate of Field Verification and Diagnostic Testing (CF-4R) forms or notification that corrective actions are needed. HERS raters must be independent of both the builder and sub-contractor who installed the duct systems being field verified, and can have no financial interest in making corrections to the systems. As special inspectors HERS raters cannot be employed by sub-contractors or parties, other than the builder, whose work they are evaluating.

CEDTIFICATE OF COMDITANCE.	DECIDENTIAL	(Page 1 of 5) CF-1R
CERTIFICATE OF COMPLIANCE: 1 Project Title		
Project Address		
		Plan Check / Date
Documentation Author	Telephone	Field Check / Date
Compliance Method (Prescriptive)	Climate Zone	Enforcement Agency Use Only
Alternative Component Package Method: (check one) Package C and Package D choices require HERS rate For Package D Alternative see Appendix B Table 15 GENERAL INFORMATION Total Conditioned Floor Area (CFA)ft² Average Ceiling Height: ft	er field verification and/or diag	gnostic testing (see CF-1R page 3)
Check Applicable Boxes		
Building Type: (check one or more) Single Family_ (If adding fenestration fill-out WS-4R, Fenestration Ma for Additions and 8.3.3 for Alterations in the RCM.)	Multifamily Additional Additional Multifamily Additional Area Works!	tion Alteration heet and see Section 8.3.2
 Maximum Allowed Total Fenestration Area Maximum Allowed West Facing Fenestration Area Number of Stories: Number of Dwelling Floor Construction Type: Slab/Raised F Front Orientation: North / South / East from True North and circle one). 	ft² (from WS- Units: loor (circle one or both)	
□ RADIANT BARRIER (check box if required in climate	e zones 2, 4, 8-15)	

OPAQUE SURFACES INCLUDING OPAQUE DOORS

Component Type (Wall, Roof, Floor, Slab Edge, Doors)	Frame Type (Wood or Metal)	Cavity Insulation R-Value	Continuous Insulation R-Value	Assembly U- factor (for wood, metal frame and mass assemblies) 1	Joint Appendix IV Reference	Roof Radiant Barrier Installed ² Yes or No	Location Comments (attic, garage, typical, etc.)

See Joint Appendix IV in Section IV.2, IV.3, and IV.4, which is the basis for the U-factor criterion. U-factors can not exceed prescriptive value to show equivalence to R-values.
 This column is for the Inspector to verify installation of roof radiant barrier.

CERTIFICATE OF COMPLIANCE: RESIDENTIAL	(Page 2 of 5)	CF-1R
Project Title	-	Date
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FENESTRATION PRODUCTS – U-FACTOR AND SHGC

✓ ☐ FENESTRATION MAXIMUM ALLOWED AREA WORKSHEET WS-4R – must be included for New Construction, Additions, and Alterations.

Fenestration #/Type/Pos. (Front, Left, Rear, Right, Skylight)	Orien- tation, N, S, E, W ¹	Area (ft²)	U-factor ²	U-factor Source ³	SHGC ⁴	SHGC Source ⁵	Exterior Shading/Overhangs ^{6, 7} ✓ box if WS-3R is included

- 1) Skylights are now included in West-facing fenestration area if the skylights are tilted to the west or tilted in any direction when the pitch is less than 1:12. See §151(f)3C and in Section 3.2.3 of the Residential Manual.
- 2) Enter values in this column from either NFRC Certified Label or from Standards Default Table 116-A.
- 3) Indicate source either from NFRC or Table 116-A,
- 4) Enter values in this column from NFRC or from Standards Default Table 116B or adjusted SHGC from WS-3R.
- 5) Indicate source either from NFRC, Table 116B or WS-3R
- 6) Shading Devices are defined in Table 3-3 in the Residential Manual and see WS-3R to calculate Exterior Shading devices.
- 7) See Section 3.2.4 in the Residential Manual.

HVAC SYSTEMS

Heating Equipment Type and Capacity (furnace, heat pump, boiler, etc.)	Minimum Efficiency (AFUE or HSPF)	Distribution Type and Location (ducts, attic, etc.)	Duct or Piping R-Value	Thermostat Type	Configuration (split or package)
Cooling Equipment	Minimum				<u> </u>
Type and Capacity (A/C, heat pump, evap. cooling)	Efficiency (SEER or EER)	Distribution Type and Location (ducts, attic, etc.)	Duct or Piping R-Value	Thermostat Type	Configuration (split or package)

CFD	RTIFICATE OI	F COMPLI	ANCE: DI	FSIDEN	TIAI	(Daga 2 a	f 5) (CF-1R	
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Project	Title					Date			
SEALE	D DUCTS and TXVs (or Alternative N	Teasures)						
	CF-4R Form must be p			it for each ho	me for which	h the followin	g are require	ed.	
✓									
	Sealed Ducts (all clim				d HERS rate	er field verific	ation require	ed.)	
	TXVs, readily accessi				required)				
	(Installer testing and certification and HERS Rater field verification required.) Refrigerant Charge (climate zones 2 and 8-15 only) (Installer testing and certification and HERS Rater field								
	verification required.)	1							
0		Duots and Dofrice	arant Charga /TV	Va (Saa Daal	raga D. Altar	notivo Doolsoo	ra Fanturas fe	\r_	
	Alternative to Sealed Project Climate Zone					nauve Packag	ge reatures re)1	
0		- Pp		-,					
	No ducts installed.								
	New ducts from existi						1 1	1	
	For additions and alte through field verificat								
	Duct systems with mo								
	and duct insulation red							, ,	
WATEI	DITEATING SYSTEM	IC							
WAIEI ✓	R HEATING SYSTEM]	15							
	Check box if system r unit. If the water heat								
	Check box when using Manual. No water hea	iting calculations	are required, and	the system of	omplies auto	omatically.			
	Check box if system of Alternative Water Heast submittal.								
	Check box to verify the								
System	s serving single dwel	ling units (See F	RM Table 5-4, Alte	rnative Water	Heating Syste		ation requirem		
,	Water Heater Type/Fuel Type	Distribution Type	Number in System	Rated Input ¹ (kW or Btu/hr)	Tank Capacity (gallons)	Energy Factor ¹ or Thermal Efficiency	Standby ¹ Loss (%)	Tank External Insulation R-Value	
System	serving multiple dw	elling units (See	e Residential Manu	al Section 5.3.	3)	T	1	T	
	Water Heater Type	Distribution Type	Number in System	Rated Input ¹ (kW or Btu/hr)	Tank Capacity (gallons)	Energy Factor ¹ or Thermal Efficiency	Standby ¹ Loss (%)	Tank External Insulation R-Value	
		-					1	 	

<u>Pipe Insulation</u> (kitchen lines $\geq 3/4$ inches) All hot water pipes from the heating source to the kitchen fixtures that are $\frac{3}{4}$ inches or greater in diameter shall be thermally insulated as specified by Section 150 (j) 2 A or 150 (j) 2 B.

For small gas storage water heaters (rated inputs of less than or equal to 75,000 Btu/hr), electric resistance, and heat pump water heaters, list Energy Factor. For large gas storage water heaters (rated input of greater than 75,000 Btu/hr), list Rated Input, Recovery Efficiency, Thermal Efficiency and Standby Loss. For instantaneous gas water heaters, list Rated Input and Thermal Efficiencies.

CERTIFICATE OF COMPLIANCE: RESIDENTIAL	(Page 4 of 5)	CF-1R
Project Title	Date	

SPECIAL FEATURES REQUIRING BUILDING OFFICAL or HERS RATER VERIFICATION

Indicate which special features are parts of this project. The list below only represents special features relevant to the prescriptive method. (Check Applicable boxes)

(Check Applica		1		T
	Building Official	HEDO Datas	HERS Rater	
Category	Verification of Special Features	HERS Rater Verification	Diagnostic Testing	Measure
Ducts				
	Y			100% of ducts in crawlspace/basement
		Υ		Buried ducts
		Υ		Diagnostic supply duct location, surface area, and R-value
	Y			Duct increased R-value
			Υ	Duct leakage
	Υ			Ducts in attic with radiant barriers
		Υ		Less than 12 ft. of duct outside conditioned space
		Υ		Non-standard duct location
	Υ			Supply registers within two ft of floor
Envelope				
	Υ			Air retarding wrap
	Y			Cool roof
	Υ			Exterior shades
	Y			High thermal mass
	Υ			Inter-zone ventilation
	Υ			Metal framed walls
	Υ			Non-default vent heights
		Υ		Quality insulation installation
	Υ			Radiant barrier
			Y	Reduced infiltration (blower door). May also require mechanical ventilation.
	Y			Solar gain targeting (for sunspaces)
	Y			Sunspace with interzone surfaces
	Υ			Vent area greater than 10%
HVAC Equipm	ent			
			Υ	Adequate air flow
		Υ		Air conditioner size
			Υ	Air handler fan power
		Υ		High EER
	Y			Hydronic heating systems
		Υ		Mechanical ventilation
			Υ	Refrigerant charge
		Υ		Thermostatic expansion valve (TXV)
	Y			Zonal control
Water Heater				
	Y			Combined hydronic
	Y			High EF for existing water heaters
	Y			Non-NAECA water heater
	Y			Non-standard water heaters (wh/unit)
	Υ			Water heater distribution credits

CERTIFICATE OF COMPLIANCE:	RESIDENTIAL	(Page 5 of 5)	CF-1R
Project Title		Date	
ecial Remarks			
COMPLIANCE STATEMENT			
This certificate of compliance lists the building fer Parts 1 and 6 of the California Code of Regulation certificate has been signed by the individual with compliance using duct design, duct sealing, verification, and building envelope sealing require insupproved HERS rater.	ns, and the administrative overall design responsib- ication of refrigerant char	e regulations to implifility. The undersigned ge and TXVs, insula	ement them. d recognizes ation installat
signer or Owner (per Business and Professions Code)	Documentation A	uthor	
Jame:	Name:		
Title/Firm:	Title/Firm:		
ddress:	Address:		
elephone:	Telephone:		
icense #:	License #: (if applicable)		
signature) (date)) (signature)		(date)
forcement Agency			
ne:	Comments:		
e			
ency:			
ephone:			
gnature / stamp) (date)			

MANDATORY MEASURES SUMMARY: RESIDENTIA	L (Page 1 of 2)	MF-1R
Project Title	Date	

Note: Low-rise residential buildings subject to the Standards must contain these measures regardless of the compliance approach used. More stringent compliance requirements from the Certificate of Compliance supersede the items marked with an asterisk (*) below. When this checklist is incorporated into the permit documents, the features noted shall be considered by all parties as minimum component performance specifications for the mandatory measures whether they are shown elsewhere in the documents or on this checklist only.

Instructions: Check or initial applicable boxes or check NA if not applicable and included with the permit application documentation.

DESCRIPTION	NA	Designer	Enforce -ment
Building Envelope Measures:	✓	✓	✓
* §150(a): Minimum R-19 in wood frame ceiling insulation or equivalent U-factor in metal frame ceiling.			
§150(b): Loose fill insulation manufacturer's labeled R-Value:			
* §150(c): Minimum R-13 wall insulation in wood framed walls or equivalent U-factor in metal frame walls (does not apply to exterior mass walls).			
* §150(d): Minimum R-13 raised floor insulation in framed floors or equivalent U-factor.			
§150(e): Installation of Fireplaces, Decorative Gas Appliances and Gas Logs.			
1. Masonry and factory-built fireplaces have:			
a. closeable metal or glass door covering the entire opening of the firebox			
b. outside air intake with damper and control, flue damper and control			
2. No continuous burning gas pilot lights allowed.			
§150(f): Air retarding wrap installed to comply with §151 meets requirements specified in the ACM Residential Manual.			
§150(g): Vapor barriers mandatory in Climate Zones 14 and 16 only.			
§150(1): Slab edge insulation - water absorption rate for the insulation material alone without facings no greater than 0.3%, water vapor permeance rate no greater than 2.0 perm/inch.			
§118: Insulation specified or installed meets insulation installation quality standards. Indicate type and include CF-6R Form:			
§116-§117: Fenestration Products, Exterior Doors, and Infiltration/Exfiltration Controls.			
1. Doors and windows between conditioned and unconditioned spaces designed to limit air leakage.			
Fenestration products (except field-fabricated) have label with certified U-factor, certified Solar Heat Gain Coefficient (SHGC), and infiltration certification.			
3. Exterior doors and windows weather-stripped; all joints and penetrations caulked and sealed.			
Space Conditioning, Water Heating and Plumbing System Measures:			
§110-§113: HVAC equipment, water heaters, showerheads and faucets certified by the Energy Commission.			
§150(h): Heating and/or cooling loads calculated in accordance with ASHRAE, SMACNA or ACCA.			
§150(i): Setback thermostat on all applicable heating and/or cooling systems.			
§150(j): Water system pipe and tank insulation and cooling systems line insulation.			
1. Storage gas water heaters rated with an Energy Factor less than 0.58 must be externally wrapped with insulation having an installed thermal resistance of R-12 or greater.			
2. Back-up tanks for solar system, unfired storage tanks, or other indirect hot water tanks have R-12 external insulation or R-16 internal insulation and indicated on the exterior of the tank showing the R-value.			
3. The following piping is insulated according to Table 150-A/B or Equation 150-A Insulation Thickness:			
1. First 5 feet of hot and cold water pipes closest to water heater tank, non-recirculating systems, and entire length of recirculating sections of hot water pipes shall be insulated to Table 150B.			
2. Cooling system piping (suction, chilled water, or brine lines), piping insulated between heating source and indirect hot water tank shall be insulated to Table 150-B and Equation 150-A.			
4. Steam hydronic heating systems or hot water systems >15 psi, meet requirements of Table 123-A.			

MANDATORY MEASURES SUMMARY: RESIDENTIAL (Pag	e 2 of 2)	M	F-1R
DESCRIPTION	NA	Designer	Enforce- ment
Space Conditioning, Water Heating and Plumbing System Measures: (continued)	✓	✓	✓
5. Insulation must be protected from damage, including that due to sunlight, moisture, equipment maintenance, and wind.			
 Insulation for chilled water piping and refrigerant suction piping includes a vapor retardant or is enclosed entirely in conditioned space. 			
7. Solar water-heating systems/collectors are certified by the Solar Rating and Certification Corporation.			
* §150(m): Ducts and Fans			
1. All ducts and plenums installed, sealed and insulated to meet the requirement of the CMC Sections 601, 602, 603, 604, 605 and Standard 6-5; supply-air and return-air ducts and plenums are insulated to a minimum installed level of R-4.2 or enclosed entirely in conditioned space. Openings shall be sealed with mastic, tape or other duct-closure system that meets the applicable requirements of UL 181, UL 181A, or UL 181B or aerosol sealant that meets the requirements of UL 723. If mastic or tape is used to seal openings greater than 1/4 inch, the combination of mastic and either mesh or tape shall be used.			
2. Building cavities, support platforms for air handlers, and plenums defined or constructed with materials other than sealed sheet metal, duct board or flexible duct shall not be used for conveying conditioned air. Building cavities and support platforms may contain ducts. Ducts installed in cavities and support platforms shall not be compressed to cause reductions in the cross-sectional area of the ducts.			
Joints and seams of duct systems and their components shall not be sealed with cloth back rubber adhesive duct tapes unless such tape is used in combination with mastic and draw bands.			
4. Exhaust fan systems have back draft or automatic dampers.			
Gravity ventilating systems serving conditioned space have either automatic or readily accessible, manually operated dampers.			
6. Protection of Insulation. Insulation shall be protected from damage, including that due to sunlight, moisture, equipment maintenance, and wind. Cellular foam insulation shall be protected as above or painted with a coating that is water retardant and provides shielding from solar radiation that can cause degradation of the material.			
7. Flexible ducts cannot have porous inner cores.			
§114: Pool and Spa Heating Systems and Equipment.			
A thermal efficiency that complies with the Appliance Efficiency Regulations, on-off switch mounted outside of the heater, weatherproof operating instructions, no electric resistance heating and no pilot light.			
2. System is installed with:			
a. at least 36" of pipe between filter and heater for future solar heating			
b. cover for outdoor pools or outdoor spas			
3. Pool system has directional inlets and a circulation pump time switch.			
§115: Gas fired fan-type central furnaces, pool heaters, spa heaters or household cooking appliances have no continuously burning pilot light. (Exception: Non-electrical cooking appliances with pilot < 150 Btu/hr)			
§118(i): Cool Roof material meets specified criteria			
Residential Lighting Measures:	L		
§150(k)1: HIGH EFFICACY LUMINAIRES OTHER THAN OUTDOOR HID: contain only high efficacy lamps as outlined in Table 150-C, and do not contain a medium screw base socket (E24/E26). Ballast for lamps 13 watts or greater are electronic and have an output frequency no less than 20 kHz			
\$150(k)1: HIGH EFFICACY LUMINAIRES - OUTDOOR HID: contain only high efficacy lamps as outlined in Table 150-C, luminaire has factory installed HID ballast			
§150(k)2: Permanently installed luminaires in kitchens shall be high efficacy luminaires. Up to 50 percent of the wattage, as determined in § 130 (c), of permanently installed luminaires in kitchens may be in luminaires that are not high efficacy luminaires, provided that these luminaires are controlled by switches separate from those controlling the high efficacy luminaires.			
§150(k)3: Permanently installed luminaires in bathrooms, garages, laundry rooms and utility rooms shall be high efficacy luminaires. OR are controlled by an occupant sensor(s) certified to comply with Section 119(d) that does not turn on automatically or have an always on option.			
§150(k)4: Permanently installed luminaires located other than in kitchens, bathrooms, garages, laundry rooms, and utility rooms shall be high efficacy luminaires (except closets less than 70ft²): OR are controlled by a dimmer switch OR are controlled by an occupant sensor that complies with Section 119(d) that does not turn on automatically or have an always on option.			
§150(k)5: Luminaires that are recessed into insulated ceilings are approved for zero clearance insulation cover (IC) and are certified airtight to ASTM E283 and labeled as air tight (AT) to less than 2.0 CFM at 75 Pascals.			
§150(k)6: Luminaires providing outdoor lighting and permanently mounted to a residential building or to other buildings on the same lot shall be high efficacy luminaires (not including lighting around swimming pools/water features or other Article 680 locations) OR are controlled by occupant sensors with integral photo control certified to comply with Section 119(d).			
§150(k)7: Lighting for parking lots for 8 or more vehicles shall have lighting that complies with Sec. 130, 132, and 147. Lighting for parking garages for 8 or more vehicles shall have lighting that complies with Sec. 130, 131, and 146.			
§150(k)8: Permanently installed lighting in the enclosed, non-dwelling spaces of low-rise residential buildings with four or more dwelling units shall be high efficacy luminaires OR are controlled by occupant sensor(s) certified to comply with Section 119(d).			

FENESTRATION – MAXIMUM ALLOWED AREA WORKSHEET Project Title Date

FENESTRATION PRODUCTS - NEW CONSTRUCTION- NEW BUILDINGS

Use this table for new building construction to account for total building % of fenestration.

A	В	С	D	E	F	G
#/Type/Pos.		Total			Total Percent of	Total % of
(Front, Left,		Fenestration,	Total Fenestration for		West Facing	Fenestration ²
Rear, Right,		West Facing	N, S, E Orientations		Fenestration ¹	Including West
Skylight)	Orientation	Area (ft ²)	Area (ft ²)	CFA (ft^2)	(C/E) x 100%	$(D/E) \times 100\% + F$
	North					
	South					
	East					
	West	_				
	Totals					

- 1) If west facing area exceeds 5% of CFA in climate zones 2, 4, and 7-15, the performance approach must be used.
- 2) If total percent of fenestration exceeds 20% including West facing orientations then performance approach must be used. West facing area includes skylights tilted to the west or tilted in any direction when the pitch is less than 1:12 for Package D only.

FENESTRATION PRODUCTS - NEW CONSTRUCTION- ADDITIONS

✓ □Less than 100 ft², □ Less than or Equal to 1000 ft², □ Greater 1000 ft²

A	В	С	D	Е	F	G	Н
#/Type/Pos. (Front, Left, Rear, Right, Skylight)	Orienta- tion	Proposed Addition's CFA ^{1, 2, 3}	Proposed Addition's Fenestration Area (ft²)⁴	Fenestration Area Removed to make way for Addition (ft²)²	Total Area Added Fenestration ² (D - E)	Total % of West Facing Fenestration ² (G/C) x 100%	Total % of Fenestra- tion ^{2, 3, 4} (F/C) x 100%
, , , , , , , , , , , , , , , , , , ,	North						
	South						
	East						
	West ⁴						
					Total		

- Additions ≤100 sf are allowed to install up to 50ft² of fenestration and are exempt from the 5% west facing and 20% maximum total area limits and shall meet the U-factor and SHGC requirements of Package D. See Table 8-2 in the Residential Manual. Note: Leave columns E, F, G, H, and I blank.
- 2) Additions ≤1,000 ft², the maximum net allowed fenestration is 20% and may be increased additionally to by the amount of glazing removed in the wall that separates the addition from the existing house. However, the total West facing fenestration can not exceed 5% of the proposed addition's CFA including skylights orientated in any direction and tilted with a pitch of < 1:12. Column G can not exceed 5% and Column H can not exceed 20%.
- 3) Additions >1,000 ft², must meet Package D requirements. See Table 8-2 and Table 151-C in Appendix B of the RM or use Performance Approach.
- 4) The 5%west orientation restrictions are only for Climate zones 2, 4, and 7-15; for Climate Zones 2, 4 and 7-15 enter zero (0) in column E.

FENESTRATION PRODUCTS: ALTERATIONS

Use this table for alterations to an existing building where fenestrations products (windows) are being removed and/or added.

A	В	C	D	E	F	G	Н	I
Existing CFA (ft²)	Existing Orientation North	Existing Area (ft²)	Removed Orientation North	Removed Area (ft2)	Proposed Installed Orientation North	Proposed Installed New Area (ft2)	Total Net Fenestration (ft2) (C-E+G)	Total % of Fenestra-tion ^{1, 2} (H/A) x 100% Max of 20%
	South		South		South			
	East		East		East			
	West		West		West			
	Total		Total		Total			

- 1) When 50 ft² or more of fenestration area is added to an existing building, then the fenestration must meet the requirements of Package D.
- 2) The area requirement for the total fenestration area for the whole building, including the added fenestration, must not exceed 20%. Otherwise, the Performance Approach must be used. See Section 8.3.3 in the RM for further details.

RESIDENTIAL KITCHEN LIGHTING WORKSHEET					
Project Title	Date				

At least 50% of the total rated wattage of permanently installed luminaires in the kitchen must be in luminaires that are high efficacy luminaires as defined in Table 150-C. Luminaires that are not high efficacy must be switched separately.

Kitchen Lighting Schedule. Provide the following information for all luminaires to be installed in kitchens.

Luminaire Type	High Efficacy?	Watts	X	Quantity	=	High Efficacy Watts	or	Other Watts
	$Yes \square No \square$		X		=		or	
	$Yes \square No \square$		X		=		or	
	$Yes \square No \square$		X		=		or	
	$Yes \square No \square$		X		=		or	
	$Yes \square No \square$		X		=		or	
				Total:	A:		B:	

COMPLIES IF $A \ge B$

 $Yes \square No \square$

Rules for Determining Residential Kitchen Luminaire Wattage

Screw Base Sockets §130(c) 1

(Not containing permanently installed ballasts) The maximum relamping rated wattage of the luminaire, as listed on a permanent factory-installed label (luminaire wattage is not based on type or wattage of lamp that is used).

Permanently or Remotely Installed Ballasts §130(c) 2

The operating input wattage of the rated lamp/ballast combination based on values published in manufacturer's catalogs based on independent testing lab reports.

Line Voltage Track Lighting (90 through 480 volts) §130(c) 3

- 1. Volt-ampere (VA) rating of the branch circuit(s) feeding the tracks; or
- 2. For tracks equipped with an integral current limiter, the higher of;
 - . The wattage (or VA) rating of an approved integral current limiter controlling the track system or
 - 15 watts per linear foot of the track; or
- 3. For tracks without an integral current limiter, the higher of;
 - 45 W per linear foot of the track or
 - The total wattage of all of the luminaires included in the system.

Low Voltage Track Lighting (less than 90 volts) §130(c) 4

Rated wattage of the transformer feeding the system, as shown on a permanent factory-installed label

Other Lighting §130(c) 5

(Lighting systems that are not addressed in §130 (c) 1-4) The maximum rated wattage, or operating input wattage of the system, listed on a permanent factory installed label, or published in manufacturer's catalogs, based on independent testing lab reports.

EXAMPLE								
RESIDENTIA	L KITCHEN L	IGHTI	NG	WORK	KSI	HEET		WS-5R
	,							
Project Title						Date		
Kitchen Lighting Scho	edule. Provide the follow	wing inform	ation	for all lumi	naire	s to be installed in kitcl	nens.	
	High Efficacy							
Luminaire Type	(y/n)	Watts	X	Quantity	=	High Efficacy Watts	or	Other Watts
CFL-1	Yes	26	X	5	=	130	or	
MR-16	No	55	X	2	=		or	110
			X		=		or	
			X		=		or	
			X		=		or	
	-			Total:	A:	130	B:	110
						COMPLIES IF A > B		Yes ⋈ No □

SECTION 116 – MANDATORY REQUIREMENTS FOR FENESTRATION PRODUCTS AND EXTERIOR DOORS

- (a) Certification of Fenestration Products and Exterior Doors other than Field-fabricated. Any fenestration product and exterior door, other than field-fabricated fenestration products and field-fabricated exterior doors, may be installed only if the manufacturer has certified to the commission, or if an independent certifying organization approved by the commission has certified, that the product complies with all of the applicable requirements of this subsection.
 - Air leakage. Manufactured fenestration products and exterior doors shall have air infiltration rates not exceeding 0.3 cfm/ft.² of window area, 0.3 cfm/ft.² of door area for residential doors, 0.3 cfm/ft.² of door area for nonresidential single doors (swinging and sliding), and 1.0 cfm/ft.² for nonresidential double doors (swinging), when tested according to NFRC-400 or ASTM E 283 at a pressure differential of 75 pascals or 1.57 pounds/ft.², incorporated herein by reference.
 - U-factor. A fenestration product's U-factor shall be rated in accordance with NFRC 100, or the applicable default U-factor set forth in TABLE 116-A.
 - **EXCEPTION to Section 116 (a) 2**: If the fenestration product is site-built fenestration in a building covered by the nonresidential standards with less than 10,000 square feet of site-built fenestration or is a skylight, the default U-factor may be the applicable U-factor as set forth in the Nonresidential ACM Manual.
 - SHGC. A fenestration product's SHGC shall be rated in accordance with NFRC 200, or NFRC 100 for site-built fenestration, or the applicable default SHGC set forth in TABLE 116-B.

EXCEPTION to Section 116 (a) 3: If the fenestration product is site-built fenestration in a building covered by the nonresidential standards with less than 10,000 square feet of site-built fenestration or is a skylight, the default SHGC may be calculated according to Equation 116-A.

EQUATION 116-A DEFAULT SHGC CALCULATION (SUBJECT TO ABOVE EXCEPTION

$$SHGC_{fen} = 0.08 + 0.86 \times SHGC_{c}$$

WHERE

SHGC_{fen} = The solar heat gain coefficient for the fenestration including glass and frame.

 $SHGC_c$ = The center of glass solar heat gain coefficient for the glass alone as documented in the

glazing manufacturer's literature. Documentation shall be provided as specified in the

Nonresidential ACM Manual.

- 4. Labeling. Fenestration products shall:
 - A. Have a temporary label (or label certificate for site-built fenestration) meeting the requirements of Section 10-111 (a) 1, not to be removed before inspection by the enforcement agency, listing the certified U-factor and SHGC, and certifying that the air leakage requirements of Section 116 (a) 1 are met for each product line; and
 - B. Have a permanent label (or label certificate for site-built fenestration) meeting the requirements of Section 10-111 (a) 2 if the product is rated using NFRC procedures.

EXCEPTION to Section 116 (a): Fenestration products removed and reinstalled as part of a building alteration or addition.

(b) Installation of Field-fabricated Fenestration and Exterior Doors. Field-fabricated fenestration and field-fabricated exterior doors may be installed only if the compliance documentation has demonstrated compliance for the installation using U-factors from TABLE 116-A and SHGC values from TABLE 116-B. Field-fabricated fenestration and field-fabricated exterior doors shall be caulked between the fenestration products or exterior door and the building, and shall be weatherstripped. Buildings with 10,000 or more square feet of vertical glazing shall have no more than 1,000 square feet of field-fabricated fenestration.

EXCEPTION to Section 116 (b): Unframed glass doors and fire doors need not be weatherstripped or caulked.

TABLE 116-A DEFAULT FENESTRATION PRODUCT U-FACTORS

		SINGLE PANE	DOUBLE PANE
FRAME TYPE ¹	PRODUCT TYPE	U-FACTOR	U-FACTOR ²
Metal	Operable	1.28	0.79
Metal	Fixed	1.19	0.71
Metal	Greenhouse/garden window	2.26	1.40
Meta1	Doors	1.25	0.77
Metal	Skylight	1.98	1.3
Metal, Thermal Break	Operable	N.a	0.66
Metal, Thermal Break	Fixed	N.a	0.55
Metal, Thermal Break	Greenhouse/garden window	N.a	1.12
Metal, Thermal Break	Doors	N.a	0.59
Metal, Thermal Break	Skylight	N.a	1.11
Nonmetal	Operable	0.99	0.58
Nonmetal	Fixed	1.04	0.55
Nonmetal	Doors	0.99	0.53
Nonmetal	Greenhouse/garden windows	1.94	1.06
Nonmetal	Skylight	1.47	0.84

¹Metal includes any field-fabricated product with metal cladding. Nonmetal-framed manufactured fenestration products with metal cladding must add 0.04 to the listed U-factor. Nonmetal frame types can include metal fasteners, hardware, and door thresholds. Thermal break product design characteristics are:

- a. The material used as the thermal break must have a thermal conductivity of not more than 3.6 Btu-inch/hr/ft²/°F,
- b. The thermal break must produce a gap of not less than 0.210 inch, and
- c. All metal members of the fenestration product exposed to interior and exterior air must incorporate a thermal break meeting the criteria in Items a. and b. above.

In addition, the fenestration product must be clearly labeled by the manufacturer that it qualifies as a thermally broken product in accordance with this standard. Thermal break values shall not apply to field-fabricated fenestration products.

²For all dual-glazed fenestration products, adjust the listed U-factors as follows:

- a. Subtract 0.05 for spacers of 7/16 inch or wider.
- b. Subtract 0.05 for products certified by the manufacturer as low-E glazing.
- c. Add 0.05 for products with dividers between panes if spacer is less than 7/16 inch wide.
- d. Add 0.05 to any product with true divided lite (dividers through the panes).

TABLE 116-B DEFAULT SOLAR HEAT GAIN COEFFICIENT

			TOTAL WINDOW SHGC ²	
FRAME TYPE	PRODUCT	GLAZING	Single Pane	Double Pane
Metal	Operable	Clear	0.80	0.70
Metal	Fixed	Clear	0.83	0.73
Metal	Operable	Tinted	0.67	0.59
Metal	Fixed	Tinted	0.68	0.60
Metal, Thermal Break	Operable	Clear	N.a	0.63
Metal, Thermal Break	Fixed	Clear	N.a	0.69
Metal, Thermal Break	Operable	Tinted	N.a.	0.53
Metal, Thermal Break	Fixed	Tinted	N.a.	0.57
Nonmetal	Operable	Clear	0.74	0.65
Nonmetal	Fixed	Clear	0.76	0.67
Nonmetal	Operable	Tinted	0.60	0.53
Nonmetal	Fixed	Tinted	0.63	0.55
² SHGC = Solar Heat Gain Coe	fficient.			

SOI	LAR HEAT GAI	N COEFFICIEN	T WORKSHEE	ET (Page 1 of 2)	WS-3R
Projec	et Title			Date	
(Table	116-B of the Standard), N	leted for glazing/shading c NFRC certified data, or Sol ic conditions indicated (#1	ar Heat Gain Coefficients		
	eral Information				
1a. Fo		/NFRC testing and labels:		$SHGC_{fen} = $	
1b Fo	OR or Fenestration Products w	vithout NFRC testing and la	abels (Table 116-B of the	Standard):SHGC =	
10. 1	1c. Frame Type	1d. Product Type	1e. Glazing Type	1f. Single/Double Pane	
	metal, non-metal, metal w/thermal break	operable/fixed	(visibly) tinted clear (not visibly tinted)	single pane/double pane	
2. Sky (A		ounted on a roof surface at	a slope less than 60° from	(Y/N)	
<u>Com</u>	bined Exterior Shad	e with Fenestration	Evterio	or Shade Type:	
3.	SHGC _{Exterior Shade} :		LACIC	of Shade Type.	
(If no exterior shade, assur	me standard bug screens, S where SHGC _{Exterior Shade} is evalues from Table S-1.			
4. [$\frac{1}{\text{SHGC}_{max}} \times 0.2875) + 0$	$.75] \times \underline{\hspace{1cm}} = \underline{\hspace{1cm}}$ $SHGC_{min}$	Where SHGC	e: $C_{max} = \text{Larger of } (\#1a \text{ or } \pi)$	#1b) or #3

Note: Calculated Solar Heat Gain Coefficient values for Total SHGC may be used directly for prescriptive packages.

- Package C Target Value for Total SHGC is 0.38 for Climate Zones 2, 4, 7-15
- Package C Target Value for Total SHGC is 0.42 for Climate Zones 1, 3, 5, 6, 16
- Package D Target Value for Total SHGC is 0.40 for Climate Zones 2, 4, 7-15

Table S-1: Solar Heat Gain Coefficients Used for Exterior Shading Attachments for WS-3R and Computer Performance Methods ^{1,2}

Total SHGC

 $SHGC_{min} = Smaller of (#1a or #1b) or #3$

Exterior Shading Device ³	w/Single Pane Clear Glass & Metal Framing ⁴
1) Standard Bug Screens	0.76
2) Exterior Sunscreens with Weave 53*16/inch	0.30
3) Louvered Sunscreens w/Louvers as Wide as Openings	0.27
4) Low Sun Angle (LSA) Louvered Sunscreens	0.13
5) Roll-down Awning	0.13
6) Roll Down Blinds or Slats	0.13
7) None (for skylights only)	1.00

- 1. These values may be used on line 3 of the Solar Heat Gain Coefficient (SHGC) Worksheet (WS-3R) to calculate exterior shading with other glazing types and combined interior and exterior shading with glazing.
- 2. Exterior operable awnings (canvas, plastic or metal), except those that roll vertically down and cover the entire window, should be treated as overhangs for purposes of compliance with the Standards.
- 3. Standard bug screens must be assumed for all fenestration unless replaced by other exterior shading attachments. The solar heat gain coefficient listed for bug screens is an area-weighted value that assumes that the screens are only on operable windows. The solar heat gain coefficient of any other exterior shade screens applied only to some window areas must be area-weighted with the solar heat gain coefficient of standard bug screens for all other glazing (see Form WS-2R). Different shading conditions may also be modeled explicitly in the computer performance method.
- Reference glass for determining solar heat gain coefficients is 1/8 inch double strength (DSS) glass.

Instructions for WS-3R

The following explains how to calculate solar heat gain coefficients on WS-3R. The number of each item below corresponds to the appropriate item on WS-3R.

Enter either:

1a. For products with NFRC testing and labels, enter the product's labeled SHGC as #1a. SHGC_{fen}

OR

1b. Enter the default SHGC_{fen} from Table 116-B of the Standards corresponding to the fenestration characteristics described in entries 1c, 1d, 1e, and 1f. Entries for 1c, 1d, 1e, and 1f are only needed if 1b is entered for SHGC_{fen}.

If 1b is entered, then:

- 1c Describe the Frame Type [metal, metal w/thermal break, or non-metal (non-metal includes both vinyl and wood)].
- 1d The Product Type (operable or fixed);
- The glazing type (tinted or uncoated). Note that tints or coatings that cannot be easily observed by the building official must be classified as "uncoated;" that is, tints must be easily visible to the naked eye.
- 1f Single or double pane glazing.
- For skylights mounted on a roof surface, enter "Y," otherwise enter "N." A skylight is fenestration mounted at a slope less than 60° from the horizon.
 - In a performance compliance, select *standard* or *draperies*. This is the only available choice and some compliance tools will eliminate this choice altogether.
- Describe the exterior shading device in the space provided (e.g., roll down awning). List SHGC_{Exterior Shade}, the SHGC of the exterior shade with 1/8" clear single pane glass and metal framing, from Table S-1. If a single window or skylight has multiple exterior shades (i.e., shade screens and awnings) use the one shading device with the lower SHGC
 - If no exterior shade is proposed, assume standard bug screens with a SHGC or 0.76 (or a SHGC or 1.00 for horizontal glazing). This applies to the full area of fixed fenestration products as well as operable.
- 4 Calculate SHGC_{Shade Open} using values from Items 3 and either 1a or 1b. The result is the combined SHGC of the fenestration product and exterior device with the interior *shade open*.

The NFRC Label

The **National Fenestration Rating Council (NFRC)** energy performance label can help you determine how well a product will perform the functions of helping to cool your building in the summer, warm your building in the winter, keep out wind, and resist condensation. By using the information contained on the label, builders and consumers can reliably compare one product with another, and make informed decisions about the windows, doors, and skylights they buy.

NFRC adopted a new energy performance label in 2005. It lists the manufacturer, describes the product, provides a source for additional information, and includes ratings for one or more energy performance characteristics.

The information contained on the label is also available in the NFRC's online <u>Certified Products Directory</u>.

U-Factor

U-factor measures how well a product prevents heat from escaping. The rate of heat loss is indicated in terms of the U-factor (U-value) of a window assembly. U-Factor ratings generally fall between 0.20 and 1.20. The insulating value is indicated by the R-value which is the inverse of the U-value. The lower the U-value, the greater a window's resistance to heat flow and the better its insulating value.

Solar Heat Gain Coefficient

Solar Heat Gain Coefficient (SHGC) measures how well a product blocks heat caused by sunlight. The SHGC is the fraction of incident solar radiation admitted through a window, both admitted through a window, both directly transmitted, and absorbed and subsequently released inward. SHGC is expressed as a number between 0 and 1. The lower a window's solar heat gain coefficient, the less solar heat it transmits

Visible Transmittance

Visible Transmittance (VT) measures how much light comes through a product. The visible transmittance is an optical property that indicates the amount of visible light transmitted. VT is expressed as a number between 0 and 1. The higher the VT, the more light is transmitted.

Air Leakage*

Air Leakage (AL) is indicated by an air leakage rating expressed as the equivalent cubic feet of air passing through a square foot of window area (cfm/sq ft). Heat loss and gain occur by infiltration through cracks in the window assembly. The lower the AL, the less air will pass through cracks in the window assembly.

Condensation Resistance*

Condensation Resistance (CR) measures the ability of a product to resist the formation of condensation on the interior surface of that product. The higher the CR rating, the better that product is at resisting condensation formation. While this rating cannot predict condensation, it can provide a credible method of comparing the potential of various products for condensation formation. CR is expressed as a number between 0 and 100.

* This rating is optional and manufacturers can choose not to include it.



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PRESCRIPTIVE REQUIREMENTS FOR WATER HEATERS

Table 5-1 – System Component Descriptions: Distribution Systems within a Dwelling Unit

Distribution Systems	Description
Standard (STD)	Standard system without any pumps for distributing hot water. The first 5 ft of pipes from the storage tank is insulated for both hot and cold water pipes. Pipes from the water heater to the kitchen that are 0.75 in. or larger are insulated. Pipe insulation is required per §150(j).
Point of Use (POU)	System with no more than 8 ft horizontal distance between the water heater and hot water fixtures, except laundry.
Pipe Insulation (PIA)	All hot water pipes are insulated per the requirements of §150(j).
Standard Pipes with No Insulation (SNI)	Standard system, but without insulation on the pipes to the kitchen.
Parallel Piping (PP)	Individual pipes radiate from a manifold on the water heater to each of the fixtures.
Recirculation No Control (RNC)	Distribution system using a pump to recirculate hot water to branch piping though a looped hot water main. Pump operation and water flow are continuous. Pipe insulation is required per §150(j).
Recirculation with Temperature Control (RTmp)	Recirculation system that uses temperature controls to cycle pump operation to maintain recirculated water temperatures within certain limits. Pipe insulation is required per §150(j).
Recirculation with Timer Control (RTm)	Recirculation system that uses a timer control to cycle pump operation based on time of day. Pipe insulation is required per §150(j).
Recirculation with Timer and Temperature Control (RTmTmp)	Recirculation system that uses both temperature and timer controls to regulate pump operation. Pipe insulation is required per §150(j).
Recirculation with Demand Control (RDmd)	Recirculation system that uses brief pump operation to recirculate hot water to fixtures just prior to hot water use when a demand for hot water is indicated. Pipe insulation is required per §150(j).

Table 5-4 – Preapproved Alternative Water Heating Systems for Single Dwelling Units (Equivalent to prescriptive requirement)

System type	System Approved
Multiple (more than one) Instantaneous gas or propane with no pilot light and an energy factor of 0.85 or greater	YES
Heat pump water heater of 50 gallons or less with an energy factor of 2.5 or greater with a solar system contributing at least 25% of the total water heating requirements	YES
Two 50 gallon or less storage gas or propane fired units each with energy factor of 0.67 or greater and pipe insulation	YES
Storage gas of 50 gallons or less with an energy factor of 0.59 or greater with Parallel Piping	YES
Storage Gas of 50 gallons or less with an energy factor of 0.62 or greater with Demand Recirculation	YES
Storage Gas of 50 gallons or less with an energy factor of 0.58 or greater with time and temperature recirculation control and a solar system contributing at least 25% of the total water heating energy use	YES
50 Gal Electric with an energy factor of 0.94 or greater, pipe insulation and solar with at least a 60% solar fraction.	YES (only in areas where natural gas is not available)
Water Heater heat pump of 50 gallons or less with an energy factor of 2.5 or greater and pipe insulation	YES (only in areas where natural gas is not available)

Appendix D

Eligibility Criteria for Radiant Barriers

Radiant barriers shall meet specific eligibility and installation criteria to be modeled by any ACM and receive energy credit for compliance with the energy efficiency standards for low-rise residential buildings.

- The emittance of the radiant barrier shall be less than or equal to 0.05 as tested in accordance with ASTM C-1371 or ASTM E-408.
- Installation shall conform to ASTM C-1158 [Standard Practice
 For Use and Installation Of Radiant Barrier Systems (RBS) In
 Building Construction.], ASTM C-727 (Standard Practice For
 Installation and Use Of Reflective Insulation In Building
 Constructions.), ASTM C-1313 (Standard Specification for
 Sheet Radiant Barriers for Building Construction
 Applications), and ASTM C-1224 (Standard Specification for
 Reflective Insulation for Building Applications). The radiant
 barrier shall be securely installed in a permanent manner with
 the shiny side facing down toward the interior of the building
 (ceiling or attic floor). Moreover, radiant barriers shall be
 installed at the top chords of the roof truss/rafters in any of
 the following methods:
 - Draped over the truss/rafter (the top chords) before the upper roof decking is installed.
 - Spanning between the truss/rafters (top chords) and secured (stapled) to each side.
 - Secured (stapled) to the bottom surface of the truss/rafter (top chord). A minimum air space shall be maintained between the top surface of the radiant barrier and roof decking of not less than 1.5 inches at the center of the truss/rafter span.
 - Attached [laminated] directly to the underside of the roof decking. The radiant barrier shall be laminated and perforated by the manufacturer to allow moisture/vapor transfer through the roof deck.
 - In addition, the radiant barrier shall be installed to cover all gable end walls and other vertical surfaces in the attic.
- The attic shall be ventilated to:
 - Conform to the radiant barrier manufacturer's instructions.
 - Provide a minimum free ventilation area of not less than one square foot of vent area for each 150 square feet of attic floor area.
 - Provide no less than 30 percent upper vents.

Ridge vents or gable end vents are recommended to achieve the best performance. The material should be cut to allow for full airflow to the venting.

- The radiant barrier (except for radiant barriers laminated directly to the roof deck) shall be installed to have a minimum gap of 3.5 inches between the bottom of the radiant barrier and the top of the ceiling insulation to allow ventilation air to flow between the roof decking and the top surface of the radiant barrier, and have a minimum of six (6) inches (measured horizontally) left at the roof peak to allow hot air to escape from the air space between the roof decking and the top surface of the radiant barrier.
- When installed in enclosed rafter spaces where ceilings are applied directly to the underside of roof rafters, a minimum air space of 1 inch shall be provided between the radiant barrier and the top of the ceiling insulation, and ventilation shall be provided for every rafter space. Vents shall be provided at both the upper and lower ends of the enclosed rafter space.
- The product shall meet all requirements for California certified insulation materials (radiant barriers) of the Department of Consumer Affairs, Bureau of Home Furnishings and Thermal Insulation, as specified by CCR, Title 24, Part 12, Chapter 12-13, Standards for Insulating Material.
- The use of a radiant barrier shall be listed in the Special Features and Modeling Assumptions listings of the CF-1R and described in detail in the ACM Compliance Supplement.

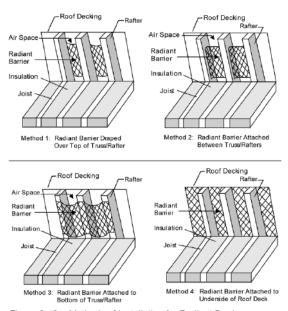


Figure 3-12 – Methods of Installation for Radiant Barriers

3.3.3 Radiant Barriers

Radiant Barrier Requirements

§151(f)2

The prescriptive requirements call for a radiant barrier in climate zones with significant cooling loads (2, 4, and 8 through 15). The radiant barrier is a reflective material that reduces radiant heat transfer caused by solar heat gain in the roof. Radiant barriers reduce the radiant gain to air distribution ducts and insulation located below the radiant barrier. In the performance approach, radiant barriers are modeled as separate adjustments to the heating U-factor and the cooling U-factor. The duct efficiency is also affected by the presence of a radiant barrier, with the performance approach.

Radiant Barrier Construction Practice

To qualify, a radiant barrier must have an emittance of 0.05 or less. The product must be tested according to ASTM C-1371-98 or ASTM E408-71(2002) and must be certified by the Department of Consumer Affairs². Radiant barriers must also meet installation criteria as specified in Section 4.2.1 of the *Residential ACM Manual* (Section 4.2.1 is also reproduced in Appendix D of this document).

The most common way of meeting the radiant barrier requirement is to use roof sheathing that has a radiant barrier bonded to it in the factory. Oriented strand board (OSB) is the most common material available with a factory-applied radiant barrier. The sheathing is installed with the radiant barrier (shiny side) facing down toward the attic space. Alternatively, a radiant barrier material that meets the same ASTM test and moisture perforation requirements that apply to factory-laminated foil can be field-laminated. Field lamination must use a secure mechanical means of holding the foil to the bottom of the roof decking such as staples or nails that do not penetrate all the way through the roof deck material.

Other acceptable methods are to drape a foil type radiant barrier over the top of the top chords before the sheathing is installed, stapling the radiant barrier between the top chords after the sheathing is installed, and stapling the radiant barrier to the underside of the truss/rafters (top chord). For these installation methods, the foil must be installed with spacing requirements as described in Section 4.2.1 of the *Residential ACM Manual*. The minimum spacing requirements do not apply to this installation since it is considered a "laminated" system.

Installation of radiant barriers is somewhat more challenging in the case of closed rafter spaces when sheathing is installed that does not include a laminated foil. Foil may be field-laminated after the sheathing has been installed by "laminating" the foil as described above to the roof sheathing between framing members. This construction type is described in the Residential ACM Manual, Section 4.2.1.

See Figure 3-12 for drawings of radiant barrier installation methods.

Certification of radiant barriers is required by CCR, Title 24, Part 12, Chapter 12-13, Standards for Insulating Material.